

Batseta Winter Conference – 2025

DAY 1 – 9 JUNE 2025				
MC: Jolly Mkorosi, Director Batseta				
08:10 -08:30	Welcome Address			
08:30 – 09:25	<p align="center"><i>In Conversation with Gugulethu Mfuphi</i></p> <p align="center">Navigating a World: Finding Clarity in Times of Change</p> <p align="center">Panelists: Rudi Dicks - Head of the Project Management Office (PMO) in the Private Office of the President.; Sonja Saunderson - Chief Investment Officer,EPPF; James Mnyupe - Head of the Namibia Green Hydrogen Programme; Duane Cable - Chief Investment Officer South Africa, Ninety One</p>			
BREAKAWAY SESSIONS				
09:45 -10:30	<p>Momentum Investments</p> <p>Topic: Adapting to the two-pot system: Balancing short-term access with long-term security.</p> <p>Speaker(s): Mike Adsetts, CIO Momentum Multi-Manager, Rob Southey, Head of Asset Consulting, Momentum, Karbo Seima Senior Portfolio Manager Momentum Asset Management.</p>	<p>Baillie Gifford</p> <p>Topic: "Navigating tomorrow: finding opportunity in the unpredictable"</p> <p>Speaker: Diana Philip, Investment Specialist Director at Baillie Gifford</p>	<p>OM Alternatives</p> <p>Topic: What If the Best Returns Aren't in the Market?</p> <p>Speaker: TBC</p>	<p>Alexforbes</p> <p>Topic: Climate Change, Just Transition, Disclosure, and Data Intelligence.</p> <p>Speaker: John Anderson, Executive: Solutions & Enablement at Alexforbes</p>
10:30 – 11:30	Refreshments			
11:40 – 12:15	Panel Discussion (RisCura)			

	PSPPF Case Study: Protecting Those Who Protect Us Speaker: Malcolm Fair, Managing Director			
BREAKAWAY SESSIONS				
12:30- 13:15	27 Four	Mahlako	LCP	OMIG
	Topic: "Private Markets: How Retirement Funds Can Capture the Benefits and Avoid the Pitfalls." Speaker: Rory Ord, Group Executive and Head of Private Markets at 27Four	Topic: "Adopting a forward-thinking mindset: prioritizing sustainability and long-term gains for future generations." Speaker(s): Meta Mhlarhi, Director and Fund Principal, Mitesh Pema, Director and Fund Principal at Mahlako	Topic: "Optimising offshore allocations in the context of, the two pot system and emerging mega trends". Speaker: Tom Farrell, Partner at LCP.	Topic: "Systematic Investing in Africa: Navigating Risk, Unlocking Long-Term Value". Speaker: Reza Fakie, Portfolio Manager, Old Mutual Investment Group.
13:15-14:45	Lunch			
14:45- 16:30	Roundtable with Prof JJ Thabane B20 in Africa: Unlocking growth opportunities in the Continent of Unbounded Promise			
	Closure of Day 1			
18:00 – 23:00	Day 1- Evening Programme			
	Networking Dinner and Graduation Venue: The Red Shed			

19:00 – 19:45	Graduation
19:45 – 11:00	Delegates are warmly invited to experience and enjoy the exceptional hospitality provided by Batseta

Batseta Winter Conference				
DAY 2 – 10 JUNE 2025				
MC: Jolly Mokorosi, Director Batseta				
08h45-09h00	Setting the Conference Scene			
09h00-09h45	Round Table Discussion Navigating Policy, Regulation, and Adjudication: Key Challenges and Approaches			
09h55-10h15	Keynote Address: Realising a vision of a Country Under Construction, together Speaker: Mr Dean Macpherson, Minister of Public Works and Infrastructure			
BREAKAWAY SESSIONS				
10h15-11h00	M & G	Schroders	Sanlam Investments	Nintey One
	Topic: Navigating shifting global inflation dynamics: Multi-asset investment strategies for growing and preserving capital. Speaker: Unathi Loos, Portfolio Manager at M&G Investments	Topic: Data meets judgement: Key lessons for pension fund trustees from our 25 years of “quantamental” global equities investing. Speaker: Aiman Shanks, Investment Director, Quantitative Equity Products at Schroders	Topic: Prosper Title: Prospering Through Consistency. Investment Success is About Winning Matches, Not Just Scoring Points. Speaker(s): Nico Katzke, Head of Portfolio Solutions & Duma Mxenge & Head of Business & Market Development at Sanlam	Topic: Beyond borders: The case for Quality when certainty is scarce Speaker: Duane Cable, Chief Investment Officer South Africa at NinteyOne

11h00 -11h45	<p>Stanlib</p> <p>Topic: Key Concepts of AI & Machine Learning and Practical Applications for Retirement Funds</p> <p>Speaker: Chetan Ramlall, Head: Quantitive Research, Systematic Solutions & Lungile Macuacua, Analyst, Systematic Solutions at Stanlib</p>	<p>Robin Hood. <i>Emerging Service Provider:</i></p> <p>Topic: Digital Innovation: Changing the landscape for Unclaimed Benefits.</p> <p>Speaker: Rowan Gordan CEO, Unclaimed Benefits at Robin Hood.</p>	<p>Salt</p> <p>Topic: Leverage Benefit Consulting, to enhance Financial Literacy and Inclusion for members.</p> <p>Speaker: Nazlie Seegers, Chief Experience Officer at Salt</p>	<p>Future Growth</p> <p>TBC</p>
11: 45– 13:15	BRUNCH			
13h15-14h00	<p>Panel Discussion</p> <p>USA Executive Orders on DEI: Bridging the Tension Between Promoting Diversity and Ensuring Equal Opportunity for All.</p>			
14:00 – 14:30	CLOSURE			
	Thank you for your patronage and travel safely			